

OrdinalGold.io Asset Management Structure

Securing Gold Ownership with Bitcoin Blockchain and Liechtenstein Trusts

Who We Are - Introduction to OrdinalGold.io

Overview of OrdinalGold.io's mission to revolutionise gold ownership by directly connecting gold buyers with miners using blockchain technology.

Key Points:

+ Financing miners to produce gold
+ Gold produced through approved mining partnerships contributes to a shared pool.
+ Use of tokens on the Bitcoin blockchain.
+ Aligning with legal and fiscal stability via Liechtenstein structures for security and trust.



Liechtenstein SICAV AIF*: A Proven Legal Framework

Key attributes: regulatory compliance, tax transparency, and investor protection.

Liechtenstein legal frameworks offer robust security and are highly regarded in Europe.

Operational flexibility with scalable fund size.

Transparency and segregation of assets.

European-standard regulations ensuring credibility.

OrdinalGold.io has adapted these principles for low-risk gold-backed token purchases.

* Société d'Investissement à Capital Variable Alternative Investment Fund

OrdinalGold.io’s Ownership Model - How it Works

Sourcing Gold Directly: Partnering with miners.

Tokenised Tracking: Purchases recorded on Bitcoin’s blockchain - the most secure there is.

Secured Delivery: 55% Gold Delivery Bond ensures guaranteed transactions.

Reinforcing stability and trust through legally secure financial instruments.

Gold Ownership Backed by Bitcoin

Why Bitcoin Blockchain based tokens: immutability, transparency, and traceability.

Today, over USD 2.2 Trillion secure by this blockchain.

The Five Star Oracle™ is designed to track gold from source through mining, processing, vaulting, and delivery.

Decentralised, verifiable transactions.

Ensures seamless ownership and verifiable transactions.

Transparent history of ownership-linked tokens.

Benefits to gold owners: Reduced risk and enhanced transparency.

Gold Delivery Bond - Mitigating Risk for Gold Owners

Explanation of the Gold Delivery Bond concept:

+ Mitigates risk by ensuring miners' fulfillment of gold delivery obligations.
+ Tied to a regulation style framework inspired by Liechtenstein financial structures.
+ Bond ensures delivery of 55% of gold contracted from miners.
+ Eliminates counterparty risk for gold owners.
+ Significance in reducing volatility and increasing security.

Why Liechtenstein? Our North Star

Benefits of a SICAV AIF setup:

+ Stable financial hub with a strong reputation.
+ Regulatory oversight.
+ Tax transparency.
+ Professional-grade fund management by Liechtenstein institutions.
+ Separate funds for enhanced security.
+ Limited liability for gold owners.
+ Facilitates long-term wealth preservation strategies.

OrdinalGold.io is exploring a SICAV AIF structure. Any potential benefits, regulatory status, and operational details are subject to the structure being established and confirmed.



Gold Buying Simplified - Streamlined and Secure

OrdinalGold.io’s simplified and secured asset pipeline:

+ Pooled gold-streaming model.
+ Sourcing directly from miners.
+ Tokenised tracking.
+ Gold produced through those partnerships contributes to a shared pool.
+ Own tokenised gold through OrdinalGold.io.
+ Returns linked to gold commodity market performance, safely held in compliance.
+ Ensuring low barriers for high-security ownership.



Competitive Advantages - Why Choose OrdinalGold.io?

No intermediaries, reducing costs and enhancing returns.

Blockchain-backed transparency for secure transactions.

Diversification opportunity tied to a historically stable asset: gold.

Combines gold’s reliability with Bitcoin's technology.

Inspired by tried-and-tested legal frameworks (e.g., SICAV AIF).

Offering a diversification opportunity with minimised risk.

Pioneers blockchain tokenisation backed by tangible gold.

Designed to make the gold-streaming model and its production journey easier to follow.

Partnering with Industry Leaders for SICAV AIF Creation

OrdinalGold.io is preparing the establishment of a SICAV AIF* structure based on proven methodologies to enhance trust, transparency, and compliance in its gold provisioning services. The proposed structure will bring together world-renowned service providers to manage and administer this framework. Examples of such provides we are yet to engage but considering include:

Fund Management Partner - Accuro Fund Solutions AG, Vaduz. FMA Regulated, Liechtenstein. Expertise in alternative fund management and structuring.

Custodian Services - Liechtensteinische Landesbank AG. Secure custody of assets in one of Europe's leading financial jurisdictions. Provides institutional-grade financial safeguards.

Auditor - BDO AG, Liechtenstein, Independent audit services for regulatory compliance and transparency.

Legal and Regulatory Advisory - Leveraging Liechtenstein's regulatory frameworks, ensuring the SICAV AIF adheres to the highest international standards.

Intended Outcomes:

+ Creation of a robust SICAV AIF structure compliant with European Union's AIFMD regulations.
+ Support gold purchasers by ensuring fiscal and legal protection under a well-governed entity.
+ A trusted partnership model designed to eliminate risks for clients and streamline operational processes.

(*SICAV AIF: Société d'Investissement à Capital Variable Alternative Investment Fund)

Convert Digital Ownership into Tangible Gold

OrdinalGold.io intends to provide holders of its Bitcoin Blockchain tokens a seamless way to exchange them for physical gold at select Gold Exchange Windows in key global locations. Our network would ensure secure, transparent, and efficient access to tangible gold from reputed providers.

Global Gold Exchange Locations and Prospect Partners (examples only, actuals may differ):

1. Argor-Heraeus SA, Zurich, Switzerland
2. DMCC (Dubai Multi Commodities Centre) Dubai, UAE
3. Singapore Bullion Market Association (SBMA), Singapore
4. Polyus Gold , Moscow, Russia
5. Manhattan Gold & Silver New York, USA
6. London Bullion Market Association (LBMA) , London, UK

How Conversion Is Intended to Work

1. Token holders visit their nearest partner location.

2. Present their OrdinalGold.io tokens for verification and conversion.

3. Exchange tokens for certified gold bullion, coins, or bars at the rate of one token for one gram of gold.

Exact redemption procedures, locations, and applicable fees will be provided when physical redemption becomes available.



Benefits of Redeeming with OrdinalGold.io Tokens

Key Global Access: Trusted gold exchange windows in major financial hubs.

Guaranteed Purity: All gold will be certified by leading refiners and markets.

Transparency: Transparent conversion of tokens at the rate of one token for one gram of gold.



Secure Your Future with OrdinalGold.io

Secure and Transparent: Backed by blockchain and legally binding gold delivery structures.

Innovation and Stability: Combines gold's reliability with Bitcoin’s technological advancements.

Get Started Today: Join the future of secure and scalable gold ownership.

Visit: OrdinalGold.io

Contact Us: Contact@OrdinalGold.io

Scan the QR code to make your first gold acquisition.



Legal Disclaimer - Information for Gold Buyers - Part 1

OrdinalGold.io operates as a gold purchasing service, facilitating the direct purchase of gold from verified miners. We are not an investment advisory service or a provider of investment opportunities. This offering is strictly intended for individuals or entities seeking to buy and take ownership of physical gold, rather than for those seeking speculative or financial investment opportunities.

Regulatory Compliance

OrdinalGold.io is not certified or regulated in an territory anywhere in the world. However, OrdinalGold.io operates in accordance with applicable legal and regulatory frameworks, including but not limited to:

+ United States: Regulations under the Commodity Futures Trading Commission (CFTC) and compliance with Anti-Money Laundering (AML) Program Requirements under the Bank Secrecy Act (BSA).
+ United Kingdom: Compliance with the Financial Conduct Authority (FCA) guidelines concerning precious metals transactions.
+ European Union (France, Germany): Adherence to MiFID II standards and the Anti-Money Laundering Directive (AMLD) framework.
+ Russia: Regulations under the Federal Financial Monitoring Service (Rosfinmonitoring) and relevant precious metals standards.
+ Australia: Compliance with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (AML/CTF) and precious metal regulatory guidelines.
+ China: Regulations concerning gold trade under the People's Bank of China (PBoC) and Chinese Foreign Exchange Management Laws.
+ India: Adherence to the Prevention of Money Laundering Act (PMLA) and regulatory guidelines for precious metals.
+ Singapore: Compliance with the Monetary Authority of Singapore (MAS) regulations and Financial Advisers Act (FAA) for asset-purchase alignment.

Applicable legal and regulatory requirements depend on the jurisdictions and activities involved. No regulatory approval or compliance status is claimed here; refer to the current legal documents for applicable terms.

Legal Disclaimer - Information for Gold Buyers - Part 2

Buyers are required to comply with Know Your Customer (KYC) and Anti-Money Laundering (AML) policies. This process includes the submission of identification documents and validation of the source of funds to ensure compliance with international financial regulations. For more information, please review our dedicated policies:

+ Privacy Policy https://ordinalgold.io/privacy/

+ Terms & Conditions - https://ordinalgold.io/terms/

No Guarantees or Advice Provided

Purchasing gold involves certain risks, including potential fluctuations in the gold market's valuation. As a purchasing service, OrdinalGold.io does not guarantee financial returns, advise on purchase decisions, or engage in speculative activities. Buyers should seek their own independent advice if they require guidance on the financial aspects of purchasing gold.

By participating, buyers acknowledge and agree to the terms outlined in our Terms and Conditions

Contact Legal@OrdinalGold.io for further clarifications.

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